

INDUSTRY NEWS

Philippines Livestock | Animal Health | Animal Nutrition

The Philippines' Q2 pig output down 7.5%

The PSA said hog production in the three months to June fell 7.5% to 390.49 thousand metric tonnes(MT) on a liveweight basis.

Central Luzon accounted for 56.90 thousand MT, or 14.6% of the total, followed by Calabarzon (52.87 thousand MT), Northern Mindanao (50.61 thousand MT), Central Visayas (36.01 thousand MT), and Davao Region (29.77 thousand MT).

The PSA said 14 regions registered declining production during the quarter, with the Central Visayas posting the highest decrease of 13.66 thousand MT.

As of the end of June, the national swine inventory was 9.01 million heads, down 5.6% from a year earlier.

About 71.6% of the swine population was grown by smallholder farms, while 24.8% and 3.6% were grown by commercial and semi-commercial farms, respectively. (Source:Business World, 26th August, 2025)

Philippines agriculture output up 5.7% in Q2 2025



Philippine agriculture and fisheries production grew by 5.7% in the April to June period to mark the second straight quarter of expansion, data released by the Philippine Statistics Authority (PSA).

Total production for the quarter was valued at PhP 437.53 billion, 5.7% higher than the PhP 414.05 billion recorded in the comparable period of 2024.

Poultry production was valued at PhP 75.07 billion, reflecting a 7% increase, and contributing 17.2% to the total value of production for the quarter.

Expansions were recorded in the value of production of chicken up 8.2%, and chicken eggs up 4.8%. Reductions were seen in duck at 1.1%, and duck eggs at 0.7%.

Livestock saw a 5.9% growth in total value to PhP 59.60 billion, contributing 13.6% to total production. Increases were seen in dairy at 9.6%, cattle at 2.0%, and goat at 1.3%, which offset declines in hog at 7.5%, and carabao at





No price cap on pork and chicken in September amid falling market costs

The Philippine Department of Agriculture (DA) announced that it will no longer proceed with the planned maximum suggested retail price (MSRP) for pork and chicken this September, citing the continued decline in retail prices across local markets.

The agriculture chief attributed the decline to strong local chicken production, a steady supply of imported pork, and proactive moves by some producers to sell local pork early ahead of a possible resurgence of African swine fever (ASF) during the rainy season.

"It's market-driven. During floods and heavy rains, ASF normally emerges. This is a preemptive strategy to sell before being affected," he said, adding that the FDA has yet to issue a commercial authorization for ASF AVAC live vaccines. As of August 7, the Bureau of Animal Industry recorded 51 barangays nationwide with active ASF cases (Source: Philippine News Agency, 1st September 2025)

2.9%.

Fisheries stood at PhP 57.96 billion, down by 4.2% from the previous year. This accounted for 13.2% of total production. (Source: GMA Integrated News, 6th August, 2025)

The Philippines' Q2 poultry output up 8.2%

The Philippines' chicken production in the three months to June rose 8.2%, according to the Philippine Statistics Authority (PSA), reflecting the switch to other meats due to high pork prices.



Chicken produced in the second quarter amounted to 563.04 thousand metric tonnes (MT). Central Luzon accounted for 33.6% or 189.09 thousand MT of production during the period, with output growing by 22.30 thousand MT from a year earlier.

It was followed by Calabarzon with 113.60 thousand MT, Northern Mindanao with 41.16 thousand MT, the Central Visayas with 35.52 thousand MT, and Soccsksargen with 26.48 thousand MT.

Of the total, broiler chicken accounted for 87.5%, followed by native/improved chicken at 11.0% share, culled layer chicken at 1.2%, and gamefowl for breeding at 0.2%.

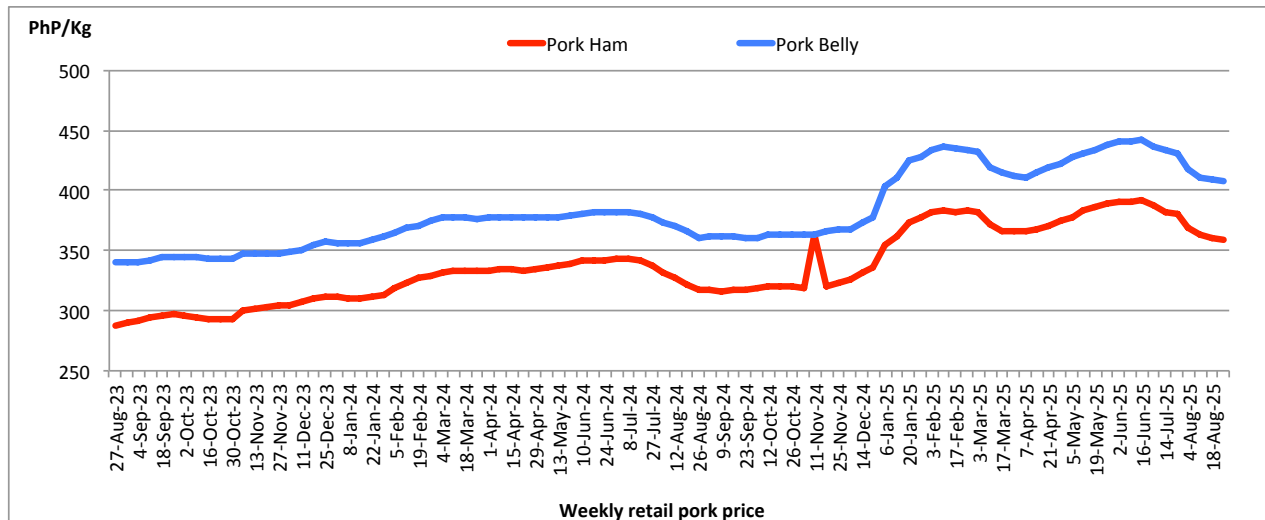
At the end of June, the chicken inventory was 212.83 million birds, down 2.3% from a year earlier.

Chicken egg production in the three months to June rose 4.8% year on year to 207.76 thousand MT. Calabarzon was the top producer of chicken egg with 68.09 thousand MT or a 32.8% share, followed by Central Luzon (35.72 thousand MT), the Central Visayas (20.75 thousand MT), Northern Mindanao (18.24 thousand MT), and Soccsksargen (10.39 thousand MT). (Source: Business World, 26th August, 2025)



Pork price in August 2025

The average pork ham and pork belly price in August 2025 was 363 PhP/Kg and 411 PhP/Kg, respectively, show a decrease of 5.2% and 5.2% than the previous month, and 11.8% and 12.0% higher compared to the same period of 2024, respectively. (Source: Philippines Department of Agriculture, August 2025)



Whole chicken price in August 2025

The average price of whole chicken in August 2025 is 215 PhP/kg, which was 6.3% lower than last month. Year-on-year increase of 3.1%. (Source: Philippines Department of Agriculture, August 2025)

