

INDUSTRY NEWS

China Livestock | Animal Health | Animal Nutrition

Feed production reached 29.36 million tonnes in August

The national feed production was 29.36 million tonnes in August, with a YoY increase of 3.8%, including 27.42 million tonnes compound feed, 0.63 million tonnes premix feed and 1.15 million tonnes concentrate feed.

Compound feed price for fattening pigs, layer and broiler was CNY 3.27 per kg, CNY 3.05 per kg and CNY 3.45 per kg in August decrease of 0.4% for pigs, increase of 0.04% and 0.2% for layer and broiler from the previous month.

Concentrate feed price for fattening pigs, layer and broiler was CNY 4.95 per kg, CNY 3.58 per kg and CNY 4.13/kg in August, increase 0%, 1.3% and increase 1.0% from the previous month.

Premix feed price for fattening pigs, layer and broiler was CNY 4.60 per kg, CNY 4.50 per kg and CNY 5.10 per kg, decrease 0.4%, 0.1% and 0.2% from the previous month (Source: China Feed Industry Association, 25th September 2024)

China pig farming profits plunge: backyard and scaled operations see steep drops in August



At the end of August, the sow inventory was 40.42 million, a 0.1% decrease than the previous month.

In the first 8 months of 2025, the scaled slaughterhouse slaughtered 248.7 million pigs, a YoY increase of 17.4%.

In August, the pig grain ratio was 5.94, with a month on month decrease of 3.9% and a YoY decrease of 29.6%.

The cost per head of backyard and scaled pig farms was CNY 2,145 and CNY 2,066 respectively, with a YoY decrease of 4.4% and increase of 0.1% respectively.

The net profit per head of backyard and scaled pig farms was CNY -109 and CNY -57 respectively, sharp YoY decrease compared to last month which recorded at CNY 6 and CNY 21 respectively. (Source: MARA, 26th September 2025)





Meat imports to China reach 4.24 millions tonnes in first 8 months

China imported 4.24 million tonnes of meat (including offal) in the first 8 months of 2025. The value was CNY 112.2 billion, a YoY decrease of 3.6% in volume and increase of 2.9% in value.

Pork imports were 1.52 million tonnes, with a value of CNY 22.83 billion, a increase on the previous year of 1.4% in volume and 3.9% in value.

Poultry meat imports were 237,250 tonnes, with a value of CNY 4.62 million, a decrease on the previous year of 12.9% in volume and 16.8% in value.

Beef imports were 1.83 million tonnes, with a value of CNY 68.02 billion, an decrease on the previous of 3.6 % in volume and increase of 2.9% in value.

Lamb imports were 259,063 tonnes, with a value of CNY 7.13 billion, an increase on the previous of 1.6% in volume and 26.2% in value. (Source: China Custom, 18th September, 2025)

Note: beef and pork includes offal

China calls in major pig farmers to rein in production and tackle oversupply

农业农村部畜牧兽医局

东农便函〔2025〕835号

农业农村部畜牧兽医局关于召开生猪产能调控企业座谈会的通知

牧原、温氏、双汇、新希望、健康、天邦、中融、大北农、新五丰、扬翔、巨星农牧、广西农垦、唐人神、海大、神农、天康生物、华统、力源、山西大象、京基智农、铁骑力士、环山、上海光明、金陵农牧、齐全农牧；

为贯彻落实今年中央一号文件要求，推动生猪产能调控落地落实落地，农业农村部畜牧兽医局会同国家发展和改革委员会价格司拟于近日在北京召开生猪产能调控企业座谈会，现将有关事项通知如下。

The Chinese government has summoned 25 leading pig companies for talks as it seeks to rein in production, ease oversupply, and stabilize prices.

A proposal to cut sow numbers emerged after pig prices dropped nearly 25% this year amid weak demand, as the government urged farmers to shrink herds in an effort to combat oversupply.

According to the invitation letter from China's Ministry of Agriculture, among those who were summoned in Beijing on September 16 were Muyuan Foods and Wens Foodstuff Group to discuss production control plans and present their implementation plans.

The ministry's livestock office said participants must submit details of their sow breeding population reduction targets in advance by January, as well as their production plans for the following year.

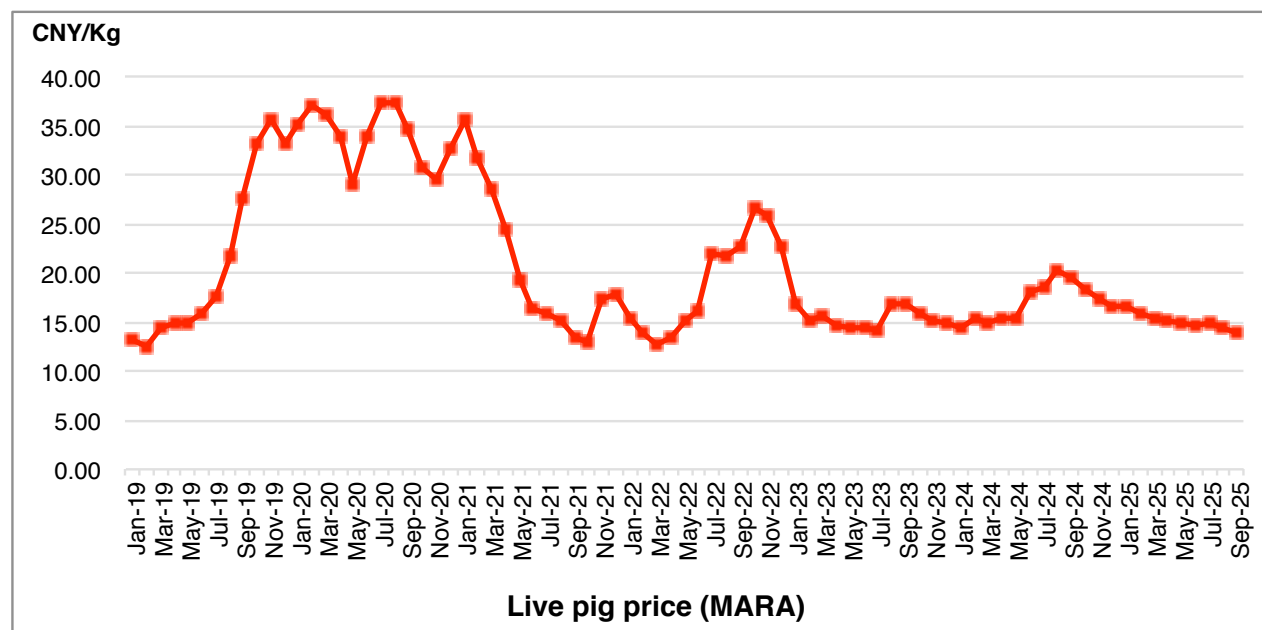
Following the news, stocks of pig producers rallied immediately, with Muyuan surging as much as 7.5% and Wens gaining as much as 6.6%.

China, the world's largest pork producer, has urged farmers to reduce their breeding sow herds this year to combat oversupply pressures, with wholesale pork prices falling nearly 12% over the past 25 months as consumption weakens amid a slowing economy. (Source: Caijing, 11th September 2025)



Live pig price in September 2025

China pig average pig prices in China was CNY 13.94 /kg in September, which was 2.9% lower than the previous month and 29.2% lower than the same period last year. (Source: MARA, September 2025)



Chicken and egg price in September 2025

China chicken and egg average pig prices in China was CNY 22.58/kg and CNY8.841/kg in September chicken price was 0.8% higher than the previous month and 5.4% lower than the same period of last year. Egg price was 0.4% higher than the previous month and 24.2% lower than the same period last year. (Source: MARA, September 2025)

