

INDUSTRY NEWS

Philippines Livestock | Animal Health | Animal Nutrition

The Philippines targets 7% growth in 2026 poultry production

The Philippines is forecasting 1.81 MMT of chicken meat in 2026, a 7% increase YoY, thanks to the commercial rollout of an H5N1 vaccine, tighter farm biosecurity, and improving production economics.

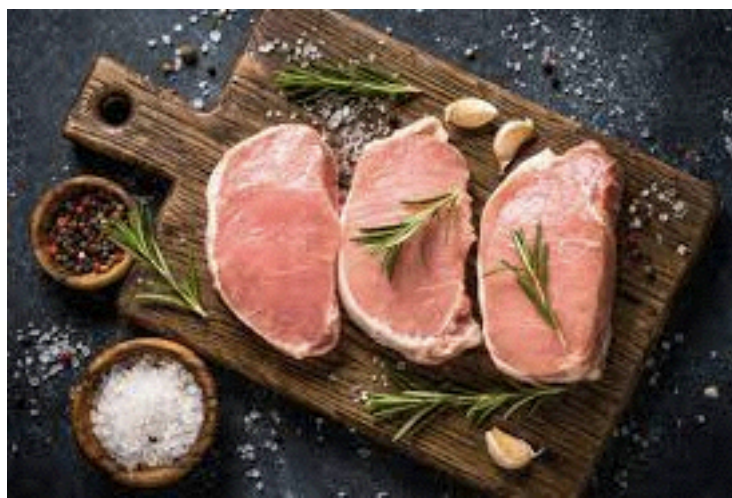
Commercial farms now account for 54% of the national chicken inventory, reflecting continued migration to closed-house systems and stricter hygiene routines.

Feed cost relief is supportive, with yellow corn and soybean meal prices down 23% in H1 2025, while DOC supply and pricing normalized. The Philippine Statistics Authority reported 9% production growth in H1 2025, setting a higher base for 2026.

Processors and integrators are positioned to leverage better throughput and stable raw material costs into Q4 2025 stocking and 2026 contract cycles.

(Source: AsianAgribiz, 24th September, 2025)

Philippines pork to rebound in 2026



The Philippines is set for a modest pork recovery in 2026 as African swine fever headwinds ease and the government widens a controlled vaccine rollout. FAS Manila projects pork production at 980,000 tonnes, up 2% from 2025, supported by stronger biosecurity, improved genetics, and lower feed costs.

However, its latest forecast is still lower than its initial estimate of 1 million metric tonnes, as it took into account the impact of ASF's resurgence in the second half of 2024.

Contributing to the forecast production growth are expanded coverage of the government-controlled ASF vaccine rollout, heightened biosecurity measures implemented by swine industry, and adoption of better swine genetics among commercial farms.

Lower feed costs, particularly local corn and imported soybean meal, are expected to provide cost relief and enhance profitability.





The Philippines' dairy output up 11.4% in 2Q

Milk production in the Philippines rose by 11.4% in Q2 2025, fueled by herd expansion and strengthened government support initiatives, the National Dairy Authority (NDA) reported.

Data from the Philippine Statistics Authority showed milk output reached 18.16 million litres from April to June, higher than the 16.30 million litres recorded during the same period last year.

Of the total, 14.72 million litres came from areas assisted and monitored by the NDA, while 3.44 million litres were produced by other stakeholders.

For the source of milk, dairy cattle remained the top milk producer at 60.4 %, or equivalent to 10.98 million litres, followed by goats, with 2.14 million litres.

As of June, the country's dairy herd population rose by 16.4 % to 166,411 heads, up from 154,252 in June 2024. This includes 37,369 dairy cattle, 89,907 carabaos, and 39,035 goats. (Source: Philippine News Agency, 5th September 2025)

Consumption is forecast to rise 4% to 1.73 MMT on population and economic growth, keeping import needs high at a projected 750,000 tonnes in 2026. This is 7% higher than the estimated shipments in 2025 at 700,000 Tonnes.

Local production challenges, driven by an animal disease outbreak, combined with growing population demand, are expected to support increased importation.

The Department of Agriculture (DA) granted Brazil system accreditation to export pork, beef, and poultry meat into the Philippines last year, which expanded their access to the Philippine market. As a low-cost supplier, Brazil's pork shipments to the Philippines are expected to increase.

Beef output is flat at 182,000 tons, with imports expected to grow 3% as foodservice and processors demand increase. (Source: Business Mirror, 24th September, 2025)

Chicken remains 40% cheaper than pork in the Philippines



Chicken consumption in the Philippines is projected to reach 2.38 MMT in 2026, a 6% increase year-on-year, supported by population growth

(1.5%), a firm macro backdrop (6% GDP growth), and chicken's enduring price advantage (40% below pork at retail, 2021–mid-2025).

Foodservice remains a key pull, as chicken-focused limited-service restaurants are forecast to expand 9% in 2026, with a leading chain on track for 7,900 outlets.

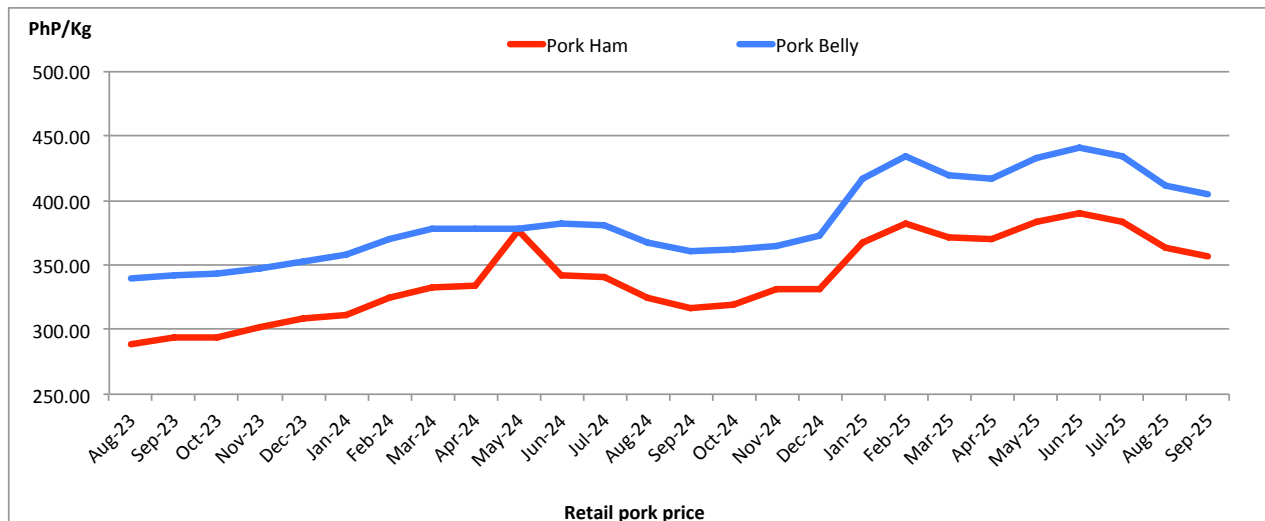
The affordability, availability, and perceived health benefits make chicken the default protein in urban households and quick-service dining, with knock-on demand for large-bird segments in wet markets and steady orders for further-processed SKUs. (Source:



AsianAgribiz, 26th September)

Pork price in September 2025

The average pork ham and pork belly price in September 2025 was 356 PhP/Kg and 405 PhP/Kg, respectively, show a decrease of 1.9% and 1.9% from the previous month, and 12.5% and 12.1% higher compared to the same period of 2024, respectively. (Source: Philippines Department of Agriculture, September 2025)



Whole chicken price in September 2025

The average price of whole chicken in September 2025 is 206PhP/kg, which was 4.3% lower than last month. Year-on-year decrease of 1.0%. (Source: Philippines Department of Agriculture, September 2025)

