

# INDUSTRY NEWS

China Livestock | Animal Health | Animal Nutrition

## Feed production reached 29.07 million tonnes in October

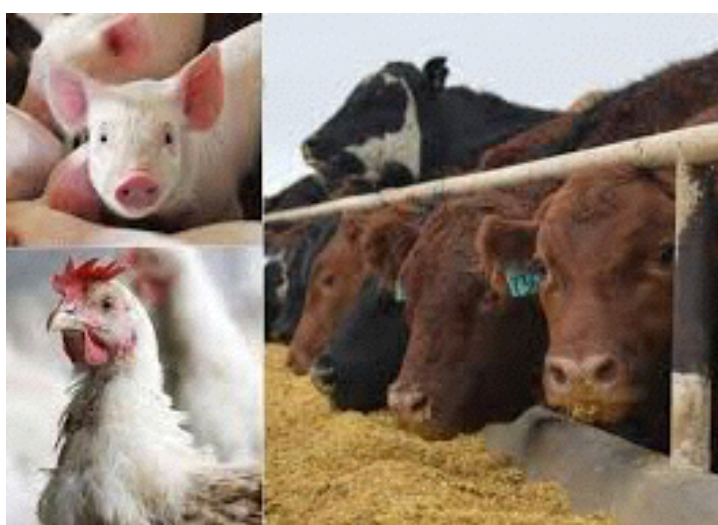
The national feed production was 29.07 million tonnes in October, with a YoY increase of 3.6%, including 27.11 million tonnes compound feed, 0.61 million tonnes premix feed and 1.16 million tonnes concentrate feed.

**Compound feed** average price for fattening pigs, layer and broiler was CNY 3.25 per kg, CNY 3.03 per kg and CNY 3.43 per kg in October, decrease of 1.3%, 0.9% and 1.4% from the same period of 2024.

**Concentrate feed** price for fattening pigs, layer and broiler was CNY 4.93 per kg, CNY 3.51 per kg and CNY 4.05 per kg in October, a YoY decrease of 1.1%, 2.0% for pig and broiler, and an increase of 0.3% for layer.

**Premix feed** price for fattening pigs, layer and broiler was CNY 4.66 per kg, CNY 4.66 per kg and CNY 5.16 per kg, a YoY decrease 2.9%, 3.8% and 3.6% (Source: China Feed Industry Association, 17<sup>th</sup> November 2025)

## Ministry of Agriculture and Rural Affairs convenes conference in Anhui to stabilize animal husbandry production



From November 18 to 19, the Ministry of Agriculture and Rural Affairs convened the Conference on Promoting the Stabilization of Animal Husbandry Production in Bengbu, Anhui Province. The conference thoroughly studied and implemented the spirit of the Fourth Plenary Session of the 20th Central Committee of the Communist Party of China, summarized the achievements in the development of animal husbandry, and deployed key tasks for the next stage.

The conference pointed out that since the beginning of this year, animal husbandry production has maintained a steady and progressive development momentum. The comprehensive regulation of live pig production capacity has advanced steadily, with the national stock of breeding sows falling back below 40 million head by the end of October. Beef cattle breeding has been profitable for seven consecutive months, the price of fresh milk has stabilized





## Meat imports to China reach 5.28 millions tonnes in first 10 months

China imported 5.28 million tonnes of meat (including offal) in the first 10 months of 2025. The value was CNY 143.31 billion, a YoY decrease of 3.6% in volume and increase of 5.7% in value.

**Pork** imports were 1.86 million tonnes, with a value of CNY 27.89 billion, a decrease on the previous year of 2.4% in volume and 1.2% in value

**Poultry meat** imports were 251,404 tonnes, with a value of CNY 4.93 million, a decrease on the previous year of 23.0% in volume and 25.5% in value.

**Beef** imports were 2.43 million tonnes, with a value of CNY 91.59 billion, an increase on the previous year of 2.5 % in volume and 13.9% in value.

**Lamb** imports were 293,838 tonnes, with a value of CNY 8.13 billion, a decrease on the previous year of 2.2% in volume and an increase of 21.6% in value. (Source: China Custom, 18<sup>th</sup> November, 2025)

Note: beef and pork includes offal

at the bottom, the overall situation of animal epidemics has remained stable, and the safe development of the industry has continued to improve.

The conference emphasized the need to solidly promote key work for stabilizing animal husbandry production at present and next year:

Fully ensure the stability of the market for major livestock products, accelerate the implementation of comprehensive regulation of live pig production capacity, consolidate and expand the results of alleviating difficulties in the beef cattle industry, promote the dairy cow industry to get out of difficulties as soon as possible, and do a good job in forage reserve and the connection between production and sales.

Make every effort to prevent and control epidemic risks, continue to strengthen immunization against key diseases, animal quarantine supervision, epidemic monitoring and early warning, and emergency response, and persistently promote epidemic purification and regionalized management.

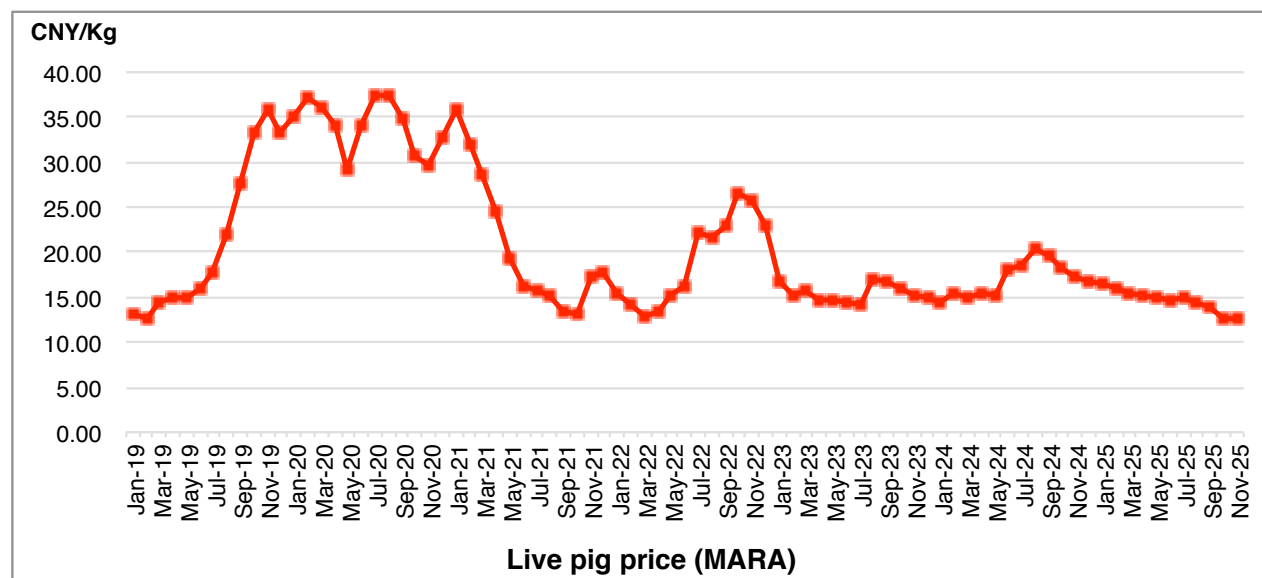
Strengthen the supervision of the quality and safety of fresh milk, severely crack down on illegal and irregular activities in the slaughtering link, effectively prevent production safety risks in the industry, solidly do a good job in disaster prevention and mitigation, and strictly guard the bottom line of safe industrial development.

The conference put forward requirements for strengthening the capacity building and work of the cadre team in the animal husbandry and veterinary system, and held special discussions on promoting cost reduction, quality improvement, efficiency enhancement, and industrial chain extension in animal husbandry during the "15th Five-Year Plan" period to boost the high-quality development of the industry. (Source: MARA, 21<sup>st</sup> November 2025)



## Live pig price in November 2025

China pig average pig prices in China was CNY 12.55/kg in November, which was 0.3% higher than the previous month and 27.6% lower than the same period last year. (Source: MARA, November 2025)



## Chicken and egg price in November 2025

China chicken and egg average chicken prices in China was CNY 22.34/kg and CNY 8.63/kg in November chicken price was 1.1% lower than the previous month and 5.2% lower than the same period of last year. Egg price was 5.4% lower than the previous month and 22.7% lower than the same period last year. (Source: MARA, November 2025)

